

**PETER MARCHESE, OF D3 FINANCIAL COUNSELORS, AMONG “BEST OF BEST” FINANCIAL ADVISORS ATTENDING BARRON’S WINNER’S CIRCLE TOP INDEPENDENT ADVISORS SUMMIT**



**Orlando (April 14-16, 2010)**—Peter Marchese, of D3 Financial Counselors, of Downers Grove, attended the second-annual “Top Independent Advisors Summit” hosted by Barron’s Magazine, which promotes best practices in the industry and the value of advice to the investing public. This was an invitation-only conference for an elite group of wealth management leaders and industry decision makers.

In addition to Mr. Marchese were 73 of the Top 100 Independent Financial Advisors in the U.S., as ranked in Barron’s August 31, 2009 issue, as well as past ranked advisors. The “Barron’s Winner’s Circle Top 100” is a select group of individuals who are screened on a number of different criteria.

These industry leaders conducted workshops and panel discussions that explored issues of concern to advisors and their high-net-worth clients, including recalibrating asset allocation models, rethinking alternative investments, open and productive communications between advisors and clients, and the changing regulatory landscape.

Also in attendance were nearly 300 financial advisers who were selected by their affiliated firm to participate in the event. Associated affiliated firms include Ameriprise Financial, Schwab Advisors Services, Fidelity Institutional Wealth Services, LPL Financial Services and TD AMERITRADE Institutional.

“It was an honor to be a part of this event and to meet other professionals who share the same integrity and passion for this industry,” said Peter. “Discussing best practices one-on-one with the top financial advisors across the country was a unique experience. It will be beneficial to bring these insights back to my firm and my clients.”

